



UNI-ASIA FINANCE CORPORATION

(the "Company")

Registration No : CR - 72229

(Incorporated in the Cayman Islands)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the Company will be held at Anson IV, Level 2, M Hotel Singapore, 81 Anson Road, Singapore 079908 on 1 August 2008 at 3.00 p.m. for the purpose of considering and if thought fit, passing with or without modifications, the following Ordinary Resolution:

ORDINARY RESOLUTION - Change Of Auditors

That Messrs Ernst and Young be and are hereby appointed Auditors of the Company in place of Messrs PricewaterhouseCoopers, to hold office until the conclusion of the next Annual General Meeting at a remuneration to be determined by the Directors and Messrs Ernst & Young.

BY ORDER OF THE BOARD

Kazuhiko Yoshida
Chairman & Chief Executive Officer

Singapore
17 July 2008

Notes:

1. With the exception of The Central Depository (Pte) Ltd. (the "Depository") who may appoint more than two proxies, a member of the Company who is entitled to attend and vote at the EGM is entitled to appoint no more than two proxies to attend the meeting and vote in his stead. A proxy need not be a member of the Company.
2. Where a form of proxy appoints more than one proxy (including the case where such appointment results from a nomination by the Depository), the proportion of the shareholding concerned to be represented by each proxy shall be specified in the form of proxy.
3. A corporation which is a shareholder of the Company may authorise by resolution of its directors or other governing body such person as it thinks fit to act as its corporate representative at the meeting.
4. To be valid, the instrument appointing a proxy or proxies, or nominating a proxy or proxies on behalf of the Depository together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the office of Singapore Share Transfer Agent, Boardroom Corporate Advisory Services Pte. Ltd., 3 Church Street, #08-01 Samsung Hub, Singapore 049483 not less than 48 hours before the time appointed for holding the meeting or at any adjournment thereof. Detailed instructions can be found on the Proxy Form.