(Company Regn. No: CR-72229) (Incorporated in Cayman Islands)

### REPLY TO QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the "Board") of Uni-Asia Finance Corporation (the "Company") refers to the following queries raised by the Singapore Exchange Securities Trading Limited ("SGX-ST") dated 15 April 2009 regarding trading activity ("SGX Query") and to the Company's earlier announcement (the "Announcement") relating to issue of Letters of Demand.

The Board would like to respond to the gueries raised by the SGX-ST as follows:-

### SGX Query 1:

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?

### Company's reply to SGX Query 1:

Save as disclosed in the Announcement, the Board is not aware of any information not previously announced concerning the Company or its subsidiaries or associated companies which, if known, might explain the trading.

# SGX Query 2:

Are you aware of any other possible explanation for the trading?

### Company's reply to SGX Query 2:

Save as disclosed in the Announcement, the Board is not aware of any other possible explanation for the trading.

#### SGX Query 3:

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

## Company's reply to SGX Query 3:

The Board of the Company confirms that the Company is in compliance with the listing rules, in particular, rule 703.

For and on behalf of Uni-Asia Finance Corporation

15 April 2009

The initial public offering of shares of Uni-Asia Finance Corporation (the "Offering") commenced on 8 August 2007 and closed on 15 August 2007. In the Offering, DBS Bank Ltd was the Manager, Underwriter and Placement Agent.