

**UNI-ASIA FINANCE CORPORATION**

Company Registration No. CR-72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

**INCREASE IN ISSUED AND PAID-UP CAPITAL OF A SUBSIDIARY**

The Board of Directors (the "**Board**") of Uni-Asia Finance Corporation (the "**Company**") refers to the announcement ("**Announcement**") dated 28 October 2010 in relation to the increase in the issued and paid-up capital of its subsidiary, UNI-SALA Capital Investment Limited ("**UNI SALA**") arising from the issuance of shares to Uni-Asia Capital Co., Ltd ("**UAC**") and Sala Azabu Co., Ltd ("**Sala Azabu**").

In Paragraph 2 of the Announcement, it was stated that:

"UNI SALA has filed an increase in its issued and paid-up share capital to increase its issued share capital from HK\$ 16 million to HK\$ 30,405,400 by issuing 14,405,400 ordinary shares of HK\$1.00 each on 28 September 2010, of which 7,356,754 shares or 51% of newly issued shares were allotted to UAC, while 7,058,646 shares or 49% of newly issued shares were allotted to Sala Azabu. The consideration of HK\$ 7,356,754 for the 7,356,754 shares in UNI SALA issued to UAC was determined on the basis of a subscription of shares at par value and was internally funded by the Company and its subsidiaries."

The Board wishes to clarify that the total number of shares issued to UAC was 7,346,754 shares (rather than 7,356,754 shares as stated in the Announcement) and the consideration for such issuance was HK\$ 7,346,754 (rather than HK\$ 7,356,754 as stated in the Announcement).

For and on behalf of  
Uni-Asia Finance Corporation

*1 November 2010*