

UNI-ASIA FINANCE CORPORATION
(Incorporated in the Cayman Islands on 17 March 1997)
(Company Registration Number: CR-72229)

RENOUNCEABLE NON - UNDERWRITTEN RIGHTS ISSUE

NOTICE OF BOOKS CLOSURE DATE

Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Rights Issue Announcement (as defined below).

The board of directors (the “**Board**”) of Uni-Asia Finance Corporation (the “**Company**”) refers to its announcements dated 13 May 2011 (the “**Rights Issue Announcement**”), 8 June 2011 and 15 June 2011.

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. (Singapore time) on 18 July 2011 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to entitled shareholders of the Company (“**Entitled Shareholders**”), comprising:

- (a) entitled depositors, being shareholders of the Company (“**Shareholders**”) with Shares standing to the credit of their securities accounts and whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) are in Singapore as at the Books Closure Date, or who have, at least three (3) Market Days on which the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) is opened for securities trading (each, a “**Market Day**”) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents (the “**Entitled Depositors**”); and
- (b) entitled scripholders, being Shareholders whose share certificates are not deposited with CDP and who have tendered to Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) (the “**Share Registrar**”) valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date, or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents (the “**Entitled Scripholders**”).

For practical reasons and in order to avoid any violation of any securities legislation applicable in countries other than Singapore, the Rights Shares will not be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, with addresses in Singapore for the service of notices and documents.

Entitled Depositors will be provisionally allotted the Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts as at 5.00 p.m. (Singapore time) on the Books Closure Date. Entitled Depositors should note that all notices and documents will be sent to their last registered address with CDP. Entitled Depositors who may wish to maintain a mailing address (“**Rights Mailing Address**”) with CDP for the purpose of receiving the Rights Issue documents should inform CDP in writing. Entitled Depositors are reminded

that any request to CDP to register a Rights Mailing Address with CDP for the purpose of receiving the Rights Issue documents or any request to CDP to update its records for a new Rights Mailing Address or to effect any change in address must reach CDP at 4 Shenton Way, #02-01 SGX Centre 2, Singapore 068807, not later than three (3) Market Days prior to the Books Closure Date.

Entitled Scripholders will be provisionally allotted the Rights Shares on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. (Singapore time) on the Books Closure Date. Entitled Scripholders should note that all notices and documents will be sent to their last registered address with the Company. Shareholders who do not presently have an address in Singapore for the service of notices and documents and who wish to be eligible to participate in the Rights Issue may provide such a Singapore address by notifying the Company c/o Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 8 Cross Street, #11-00, PWC Building, Singapore 048424 not later than three (3) Market Days prior to the Books Closure Date.

Entitled Shareholders are at liberty to accept, decline, renounce or in the case of Entitled Depositors only, trade on the SGX-ST in part or in full (during the provisional allotment trading period prescribed by the SGX-ST), their provisional allotments of Rights Shares and are eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP, together with all relevant documents of title received by the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at 8 Cross Street, #11-00, PWC Building, Singapore 048424, up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' provisional allotments of the Rights Shares under the Rights Issue.

By Order of the Board

For and on behalf of
Uni-Asia Finance Corporation

8 July 2011