

UNI-ASIA FINANCE CORPORATION

Company Registration No. CR-72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

MEMBERS' VOLUNTARY LIQUIDATION OF ASSOCIATED COMPANIES

The Board of Directors of Uni-Asia Finance Corporation (the "**Company**") wishes to announce that YK Grosvenor Capital Advisers Fund Management ("**GCAFM**") and YK Grosvenor Diamond Capital ("**GDC**"), in which the Company has shareholding interest of 50% and 20% respectively through Capital Advisers Co., a subsidiary of the Company ("**Capital Advisers**"), have been wound up by way of members' voluntary liquidation.

Each of GCAFM and GDC had been an asset manager of specific property investment funds in Japan. As GCAFM and GDC have ceased operations in 2007 and have been dormant since then, the shareholders of GCAFM and GDC, including Capital Advisers, have decided to liquidate them. The members' voluntary liquidation of GCAFM was completed on 5 October 2011 and registered with Tokyo Legal Affairs Bureau in Japan on 18 October 2011. The member's voluntary liquidation of GDC was completed on 13 October 2011 and registered with Tokyo Legal Affairs Bureau in Japan on 21 October 2011.

The above members' voluntary liquidations are not expected to have a material impact on the consolidated net tangible assets of the Company and its subsidiaries and the earnings per share of the Company for the financial year ending 31 December 2011.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in either of the above members' voluntary liquidations.

For and on behalf of
Uni-Asia Finance Corporation

27 October 2011