



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

NOTICE OF BOOKS CLOSURE DATE FOR THE SHARE CONSOLIDATION

Unless otherwise defined herein, all capitalised terms used in this announcement will have the meaning ascribed to them in the circular to shareholders of Uni-Asia Holdings Limited (the “Shareholders”) dated 7 April 2015 (the “Circular”).

1. INTRODUCTION

The Directors of Uni-Asia Holdings Limited (the “**Company**”) refers to (i) the announcements dated 2 March 2015, 7 April 2015 and 29 April 2015; and (ii) the Circular in relation to, amongst others, the share consolidation (the “**Share Consolidation**”) of every 10 ordinary shares in the capital of the Company (“**Existing Shares**”) into one consolidated share (“**Consolidated Share**”), fractional entitlements to be disregarded.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. on 3 June 2015 (the “**Books Closure Date**”) in order to determine the entitlements of Shareholders to the Consolidated Shares under the Share Consolidation.

The Share Consolidation shall be effective from 9.00 a.m. on the Market Day immediately following the Books Closure Date, being 4 June 2015 (the “**Share Consolidation Effective Date**”), whereupon the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by Shareholders based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders should note that, upon completion of the Share Consolidation, the number of Consolidated Shares which Shareholders will be entitled to, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Share Consolidation will be disregarded. All fractional entitlements arising upon the implementation of the Share Consolidation will be aggregated and sold and the net proceeds, if any, arising from such sale (after deduction of the expenses of such sale) will be distributed among the Shareholders who would otherwise be entitled to a fraction or fractions of a Consolidated Share or Consolidated Shares rateably in accordance with their rights and interest (the “**Fractional Payment**”), provided that any Fractional Payment which cannot be paid to a person so entitled and/or which remains unclaimed after six months from the Share Consolidation Effective Date may, in the discretion of the Directors, be paid into a separate account in the Company’s name. Any Fractional Payment which remains unclaimed after a period of six years from the date on which such Fractional Payment becomes payable shall

be forfeited and shall revert to the Company. **Shareholders who hold less than 10 Existing Shares as at the Books Closure Date will not be entitled to any Consolidated Shares and will no longer be Shareholders upon completion of the Share Consolidation. Such Shareholders who wish to remain as Shareholders upon completion of the Share Consolidation are advised to purchase additional Existing Shares so as to increase the number of Existing Shares held to a multiple of 10 Existing Shares prior to the Books Closure Date.**

Each Consolidated Share will rank *pari passu* with each other and will be traded in board lots of 100 Consolidated Shares.

3. SHARE CERTIFICATES

3.1 Deposit of Share Certificates with The Central Depository (Pte) Limited (“CDP”)

Shareholders who hold physical share certificates for the Existing Shares in their own names (“**Old Share Certificates**”) and who wish to deposit the same with CDP and have their Consolidated Shares credited to their Securities Accounts maintained with CDP must deposit their Old Share Certificates, together with duly executed instruments of transfer in favour of CDP, no later than 12 Market Days prior to the Books Closure Date.

After the Books Closure Date, CDP will only accept the deposit of share certificates for Consolidated Shares (“**New Share Certificates**”). Shareholders who wish to deposit their share certificates with CDP after the Books Closure Date must first deliver their Old Share Certificates to the Share Registrar and Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02, Singapore 068898 for cancellation and issuance of New Share Certificates in replacement thereof as described below.

3.2 Issue of New Share Certificates

Shareholders who have deposited their Old Share Certificates with CDP at least 12 Market Days prior to the Books Closure Date need not take any action. The Company will make arrangements with CDP to effect the exchange for New Share Certificates pursuant to the Share Consolidation.

Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP are advised to forward all their Old Share Certificates to the Share Registrar and Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02, Singapore 068898 as soon as possible after they have been notified of the Books Closure Date for cancellation and exchange for New Share Certificates. No receipt will be issued by the Share Registrar and Singapore Share Transfer Agent upon receipt of any Old Share Certificates. The New Share Certificates will be sent by ordinary mail to the registered addresses of Shareholders at their own risk within 10 Market Days from the Books Closure Date or the date of receipt of the Old Share Certificates, whichever is later.

Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar and Singapore Share Transfer Agent for cancellation.

Shareholders should notify the Share Registrar and Singapore Share Transfer Agent if they have lost any of their existing Old Share Certificates or if there is any change in their respective addresses from that reflected in the Register of Members of the Company.

3.3 Share Certificates not valid for Settlement of Trades on the Main Board of the SGX-ST

Shareholders are reminded that their physical share certificates are not valid for settlement of trading in the Shares on the Main Board of the SGX-ST, as the Company is under a book-entry (scripless) settlement system, but will continue to be accepted by the Share Registrar and Singapore Share Transfer Agent for cancellation and issue of New Share Certificates in replacement thereof for an indefinite period. The New Share Certificates will not be valid for delivery for trades done on the Main Board of the SGX-ST although they will continue to be *prima facie* evidence of legal title.

4. TRADING ARRANGEMENTS

4.1 Trading Arrangements for the Consolidated Shares

Notwithstanding that the Share Consolidation will only become effective on the Share Consolidation Effective Date (being the date on which the Register of Members of the Company and the Depository Register will be updated to reflect the number of Consolidated Shares held by Shareholders based on the number of Existing Shares held by them as at the Books Closure Date), the shares of the Company will begin trading in board lots of 100 Consolidated Shares at 9.00 a.m. on 29 May 2015 (the “**Effective Trading Date**”) on the Main Board of the SGX-ST.

The Effective Trading Date is three Market Days before the Share Consolidation Effective Date on account of the fact that trades on the SGX-ST are settled on a “T+3” settlement cycle, that is, a purchase or sale of Shares on day T will be settled at T plus three Market Days later. Accordingly, 10 Existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date, that is, 28 May 2015, will represent one Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date, that is, 29 May 2015. Trading in the Existing Shares will cease after 5.00 p.m. on 28 May 2015, being the Market Day immediately preceding the Effective Trading Date.

To illustrate, if a Shareholder holds 100,000 Shares on the Market Day immediately preceding the Effective Trading Date, he may only sell a maximum of 10,000 Shares with effect from the Effective Trading Date. If he sells 100,000 Shares on the Effective Trading Date, such Shareholder would be short-selling as he will not be able to deliver the additional 90,000 Shares on the date of settlement of such trade, being the Share Consolidation Effective Date.

4.2 Trading Arrangements for Odd Lots

Shareholders should note that, upon completion of the Share Consolidation, the number of Consolidated Shares which Shareholders will be entitled to, based on their holdings of Existing Shares as at the Books Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Proposed Share Consolidation will be disregarded and dealt with in the manner as described in paragraph 2 above.

The Shares are currently traded in board lots of 100 Shares. Following the Share Consolidation, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of 100 Shares).

Shareholders who receive odd lots of Consolidated Shares pursuant to the Share Consolidation and who wish to trade in odd lots on the SGX-ST should note that the unit share market currently allows trading in odd lots with a minimum size of one Consolidated Share on the SGXST. The unit share market will enable trading in odd lots in any quantity less than one board lot of the underlying Consolidated Shares.

In addition, to facilitate Shareholders in trading odd lots of the Consolidated Shares in the ready market, the Company has made arrangements with the SGX-ST for the establishment of a temporary counter to allow Shareholders to trade in board lots of one Consolidated Share in the ready market. This temporary counter will be maintained for a period of two calendar months commencing from the Effective Trading Date.

5. INDICATIVE TIMETABLE

The table below sets out the indicative timetable for the Share Consolidation.

| Time and Date | Event |
|--------------------------------------|---|
| 29 April 2015 (Wednesday) | Announcement of Notice of Books Closure Date for the Share Consolidation |
| 5.00 p.m. on 28 May 2015 (Thursday) | Cessation of trading of the Existing Shares |
| 9.00 a.m. on 29 May 2015 (Friday) | Effective Trading Date (Commencement of trading of the Consolidated Shares on the Main Board of the SGX-ST) |
| 5.00 p.m. on 3 June 2015 (Wednesday) | Books Closure Date for the Share Consolidation |
| 9.00 a.m. on 4 June 2015 (Thursday) | Share Consolidation Effective Date (Share Consolidation becomes effective) |

6. CONTACT INFORMATION

The address of the Share Registrar and Singapore Share Transfer Agent of the Company, Tricor Barbinder Share Registration Services, is as follows:

80 Robinson Road
 #11-02
 Singapore 068898

The address of CDP is as follows:

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20
The Metropolis
Singapore 138588

For and on behalf of

Uni-Asia Holdings Limited

29 April 2015