



UNI-ASIA HOLDINGS LIMITED

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

COMPLETION OF SHARE CONSOLIDATION AND ALLOCATION OF NEW SGX-ST STOCK CODE AYF

Unless otherwise defined, all capitalised terms used in this announcement will have the meaning ascribed to them in the circular to shareholders of Uni-Asia Holdings Limited (the “Shareholders”) dated 7 April 2015 (the “Circular”).

1. INTRODUCTION

The Directors of Uni-Asia Holdings Limited (the “Company”) refers to (i) the Circular in relation to, amongst others, the share consolidation (the “Share Consolidation”) of every 10 ordinary shares in the capital of the Company (“Existing Shares”) into one consolidated share (“Consolidated Shares”), fractional entitlements to be disregarded; and (ii) the announcement dated 29 April 2015 giving notice of the Books Closure Date for the Share Consolidation.

2. COMPLETION OF SHARE CONSOLIDATION

The Company wishes to announce that the Share Consolidation has become effective with effect from 9.00 a.m. today and every 10 Existing Shares have been consolidated into one Consolidated Share. Fractional entitlements have been disregarded.

All fractional entitlements arising upon the implementation of the Share Consolidation have been aggregated and will be sold and the net proceeds, if any, arising from such sale (after deduction of the expenses of such sale) will be distributed among the Shareholders who would otherwise be entitled to a fraction or fractions of a Consolidated Share or Consolidated Shares rateably in accordance with their rights and interest (the “Fractional Payment”), provided that any Fractional Payment which cannot be paid to a person so entitled and/or which remains unclaimed after six months from the Share Consolidation Effective Date may, in the discretion of the Directors, be paid into a separate account in the Company’s name. Any Fractional Payment which remains unclaimed after a period of six years from the date on which such Fractional Payment becomes payable shall be forfeited and shall revert to the Company.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders based on the number of Existing Shares held by them as at the Books Closure Date.

Shareholders should note that there are in total 46,979,280 Consolidated Shares in issue following the Share Consolidation.

3. ALLOCATION OF NEW SGX-ST STOCK CODE AYF

The Company also wishes to announce that the SGX-ST has, in accordance with its practice, delisted the Company’s existing stock code – C3T – and issued a new, randomly generated, stock code to the Company – AYF. All shares in the Company have been debited from the old stock code and credited to the new stock code.

4. TRADING ARRANGEMENTS FOR ODD LOTS

To facilitate Shareholders in trading odd lots of the Consolidated Shares in the ready market, the Company has made arrangements with the SGX-ST for the establishment of a temporary counter (under the stock code AYG) to allow Shareholders to trade in board lots of one Consolidated Share in the ready market. This temporary counter will be maintained for a period of two calendar months commencing from 29 May 2015, being the Effective Trading Date.

For and on behalf of

Uni-Asia Holdings Limited

4 June 2015