



**UNI-ASIA HOLDINGS LIMITED**

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

**ANNOUNCEMENT OF DELIVERY OF VESSEL**

The Board of Directors of Uni-Asia Holdings Limited (the “**Company**”) is pleased to announce an update on the progress of the vessel acquisition project of Nora Bulkship S.A. (“**Nora Bulkship Project**”), a wholly owned subsidiary under Uni-Asia Shipping Limited (“**Uni-Asia Shipping**”). Uni-Asia Shipping is a wholly owned subsidiary of the Company.

As announced previously on 26 April 2013, Nora Bulkship S.A. (“**Nora**”) has acquired a 37,000 dwt newbuilding handysize bulk carrier pursuant to an agreement with Imabari Shipbuilding Co., Ltd. on 25 April 2013. The vessel was successfully delivered on 28 January 2016 by Imabari Shipbuilding Co., Ltd. and was immediately time chartered out to a reputable charterer. Nora entered into a loan agreement with BOT Lease Co., Ltd. (“**BOTL**”) for a term loan facility to be used solely for the purpose of the acquisition of the vessel, under which US\$18.375 million was drawn down by 26 January 2016. BOTL is not related to the Company and its subsidiaries, the Company’s controlling shareholders and directors.

For and on behalf of  
Uni-Asia Holdings Limited

29 January 2016