



**UNI-ASIA HOLDINGS LIMITED**

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

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**PROPOSED RESTRUCTURING OF UNI-ASIA HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES LAW (2016 REVISION) OF THE CAYMAN ISLANDS**

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*All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document dated 3 April 2017 in relation to the Proposed Restructuring and the Scheme.*

**1. FILING OF COURT ORDER**

The board of directors of Uni-Asia Holdings Limited (the "**Company**") wish to announce that a copy of the order of the Grand Court of the Cayman Islands dated 16 May 2017 sanctioning the Scheme was delivered to the Registrar of Companies in the Cayman Islands for registration on 26 May 2017 (Cayman Islands time), upon which the Scheme became effective.

**2. KEY EVENTS AND DATES**

Shareholders should note the following events and their expected dates and times in respect of the Proposed Restructuring and the Scheme:

**Expected date of debiting of Shares from  
the Securities Accounts of Depositors** : 1 June 2017

**Expected date for the crediting of NewCo  
Shares into Securities Accounts of  
depositors pursuant to the Scheme** : Before 9.00 a.m. on 2 June 2017

**Expected time and date for the  
commencement of trading of NewCo  
Shares on the SGX-ST** : 9.00 a.m. on 2 June 2017

**Expected date for the withdrawal of the  
Shares/delisting of the Company from  
the SGX-ST** : 2 June 2017

For and on behalf of  
Uni-Asia Holdings Limited  
29 May 2017