



**UNI-ASIA HOLDINGS LIMITED**

Registration No: CR - 72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

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**PROPOSED RESTRUCTURING OF UNI-ASIA HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES LAW (2016 REVISION) OF THE CAYMAN ISLANDS**

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*All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the Company's document dated 3 April 2017 in relation to the Proposed Restructuring and the Scheme*

**1. DELISTING OF UNI-ASIA HOLDINGS LIMITED**

The board of directors (the "**Board**") of Uni-Asia Holdings Limited (the "**Company**") wishes to announce that the Company will be delisted from the Main Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 2 June 2017.

**2. LISTING OF UNI-ASIA GROUP LIMITED**

The Board also wishes to announce that 46,979,279 new ordinary shares ("**NewCo Shares**") of Uni-Asia Group Limited ("**NewCo**") had been allotted and issued by NewCo and the NewCo Shares will be credited into the Securities Accounts of depositors pursuant to the Scheme on 2 June 2017.

Including the one NewCo Share held by the Subscriber Shareholder, the enlarged issued share capital of NewCo comprises 46,979,280 NewCo Shares. The 46,979,280 NewCo Shares will be listed and quoted on the Main Board of the SGX-ST on 2 June 2017 and trading of the NewCo Shares (under the stock code **CHJ**) will commence with effect from 9.00 a.m. on the same date.

For and on behalf of  
Uni-Asia Holdings Limited  
1 June 2017