



UNI-ASIA GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201701284Z)

PROPOSED RESTRUCTURING OF UNI-ASIA HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 86 OF THE COMPANIES LAW (2016 REVISION) OF THE CAYMAN ISLANDS

All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in Uni-Asia Holdings Limited's document dated 3 April 2017 in relation to the Proposed Restructuring and the Scheme

1. LISTING OF UNI-ASIA GROUP LIMITED

The board of directors (the "**Board**") of Uni-Asia Group Limited (the "**Company**") wishes to announce that 46,979,279 new ordinary shares of the Company ("**Shares**") had been allotted and issued by the Company and the Shares will be credited into the Securities Accounts of depositors of Uni-Asia Holdings Limited pursuant to the Scheme on 2 June 2017.

Including the one Share held by the Subscriber Shareholder, the enlarged issued share capital of the Company comprises 46,979,280 Shares. The 46,979,280 Shares will be listed and quoted on the Main Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 2 June 2017 and trading of the Shares (under the stock code **CHJ**) will commence with effect from 9.00 a.m. on the same date.

2. DELISTING OF UNI-ASIA HOLDINGS LIMITED

The Board also wishes to announce that the ordinary shares of par value of US\$1.60 each of Uni-Asia Holdings Limited will be delisted from the Main Board of the SGX-ST with effect from 2 June 2017.

For and on behalf of
Uni-Asia Group Limited
1 June 2017