



UNI-ASIA GROUP LIMITED
Company Registration No: 201701284Z
Incorporated in the Republic of Singapore

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**Listing Manual**”), the Board of Directors of Uni-Asia Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the following transactions in respect of the period reported on under Rule 705 of the Listing Manual, that is, in respect of the half-year ended 30 June 2025: –

(A) MEMBERS’ VOLUNTARY LIQUIDATION OF A SUBSIDIARY

Fulgida Bulkship S.A. (“Fulgida”)

On 29 April 2025, Fulgida, a 100% indirectly owned subsidiary of the Company held through Uni-Asia Holdings Limited (“**UAH**”), was wound up by way of members’ voluntary liquidation. Fulgida had been dormant following the disposal of its dry bulk ship investment.

(B) ESTABLISHMENT OF SUBSIDIARIES

Bloom Bulkship S.A. (“Bloom”)

The Company refers to its announcement dated 3 April 2025 and the circular dated 8 April 2025 and shareholders’ approval obtained at the Extraordinary General Meeting held on 30 April 2025 in relation to the proposed acquisition of the vessel M/V Uni Sunshine from Unicorn Bulkship S.A., for a purchase consideration of US\$20.86 million (the “**Proposed Acquisition One**”). For the purpose of the Proposed Acquisition One, Bloom was incorporated in Panama on 18 March 2025 with an authorised share capital of US\$10,000,000 comprising 10,000 ordinary shares of US\$1,000 each. Uni-Asia Shipping Limited (“**UAS**”), a 100% indirectly owned subsidiary of the Company held through UAH, subscribed to and was issued 6,644 ordinary shares totalling US\$6,644,000 representing 72.7% of the total issued share capital of 9,144 ordinary shares. The subscription price had been paid for by the UAS in cash in full using the Group’s internal funds on 12 May 2025.

Charm Bulkship S.A. (“Charm”)

The Company refers to its announcement dated 23 June 2025 and the circular dated 1 July 2025 and shareholders’ approval obtained at the Extraordinary General Meeting held on 18 July 2025 in relation to the proposed acquisition of the vessel M/V Uni Horizon from Victoria Bulkship S.A., for a purchase consideration of US\$20.33 million (the “**Proposed Acquisition Two**”). For the purpose of the Proposed Acquisition Two, Charm was incorporated in Panama on 19 May 2025 with an authorised share capital of US\$446,600 comprising 8,932 ordinary shares of US\$50 each. UAS subscribed to and was issued 6,267 ordinary shares totalling US\$313,350 representing 70.2% of the total issued share capital of 8,932 ordinary shares. The subscription price had been paid for by the UAS in cash in full using the Group’s internal funds as at 30 July 2025.

The above transactions are not expected to have any material impact on the net tangible assets per share, earnings per share and operating results of the Company for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transactions.

For and on behalf of
Uni-Asia Group Limited
26 September 2025