

UNI-ASIA FINANCE CORPORATION
(Company Registration No. CR-72229)

RESPONSE TO SGX QUERY REGARDING TRADING ACTIVITY

The Board of Directors (the "Board") of Uni-Asia Finance Corporation (the "Company") would like to respond to the following queries raised by the SGX dated 1 October 2007 ("SGX Query") as follows:-

SGX Query 1:

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?

Company's response to SGX Query 1:

No, the Board is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

SGX Query 2:

Are you aware of any other possible explanation for the trading?

Company's response to SGX Query 2:

No, the Board is not aware of any other possible explanation for the trading.

SGX Query 3:

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

Company's response to SGX Query 3:

Yes, the Company confirms its compliance with the rules of the Listing Manual.

For and on behalf of
Uni-Asia Finance Corporation

1 October 2007

The initial public offering of shares of Uni-Asia Finance Corporation (the "Offering") commenced on 8 August 2007 and closed on 15 August 2007. In the Offering, DBS Bank Ltd was the Manager, Underwriter and Placement Agent.