

UNI-ASIA FINANCE CORPORATION

Company Registration No. CR-72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

LOAN FACILITY

The Board of Directors (the “**Board**”) of Uni-Asia Finance Corporation (the “**Company**”) wishes to announce that Prosperity Containership S.A. (“**Prosperity**”) has entered into a loan agreement with Bayerische Hypo-und Vereinsbank AG on 4 October, 2007 in preparation for an upcoming acquisition of a vessel (the “**Proposed Acquisition**”).

Prosperity was incorporated on 22 March 2006 in Panama and has no issued share capital as of the date of this announcement, but it is under the control of the Company. The directors of Prosperity are Kazuhiko Yoshida and Michio Tanamoto, who are also directors of the Company, and Masaki Fukumori, who is also an executive officer of the Company. Prosperity was set up with the intention for it to be used as a special purpose vehicle for the purposes of holding a vessel pursuant to the Proposed Acquisition.

In preparation for the Proposed Acquisition, Prosperity has entered into a loan agreement (the “**Loan**”) for banking facilities of up to US\$61.8 million. The first draw-down of this non-recourse Loan will not take place until delivery of the vessel pursuant to completion of the Proposed Acquisition. The Loan will be used solely for the financing of the Proposed Acquisition. The Company is the arranger to the Loan.

For and on behalf of
Uni-Asia Finance Corporation

10 October 2007

The initial public offering of shares of Uni-Asia Finance Corporation (the “Offering”) commenced on 8 August 2007 and closed on 15 August 2007. In the Offering, DBS Bank Ltd was the Manager, Underwriter and Placement Agent.