

**UNI-ASIA FINANCE CORPORATION**

Company Registration No. CR-72229

(Incorporated in the Cayman Islands with limited liability on 17 March 1997)

**ISSUE OF ADDITIONAL SHARES PURSUANT TO THE  
EXERCISE OF THE OVER-ALLOTMENT OPTION**

The Board of Directors (the “**Board**”) of Uni-Asia Finance Corporation (the “**Company**”) wishes to announce that the Company has issued 7,782,000 shares in the ordinary capital of the Company (the “**Additional Shares**”) pursuant to the over-allotment option granted to DBS Bank Ltd in connection with the initial public offering of shares of the Company. The Additional Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company.

Following the issue of the Additional Shares, the enlarged issued share capital of the Company has increased to 248,182,000 shares as at the date of this announcement.

For and on behalf of  
Uni-Asia Finance Corporation

18 September 2007

*The initial public offering of shares of Uni-Asia Finance Corporation (the “Offering”) commenced on 8 August 2007 and closed on 15 August 2007. In the Offering, DBS Bank Ltd was the Manager, Underwriter and Placement Agent.*