

**UNI-ASIA FINANCE CORPORATION**  
**(Company Registration No. CR-72229)**

**RESPONSE TO SGX QUERY REGARDING TRADING ACTIVITY**

The Board of Directors (the "Board") of Uni-Asia Finance Corporation (the "Company") would like to respond to the following queries raised by the SGX dated 15 October 2007 ("SGX Query") as follows:-

**SGX Query 1:**

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading?

**Company's response to SGX Query 1:**

No, the Board is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading.

**SGX Query 2:**

Are you aware of any other possible explanation for the trading?

**Company's response to SGX Query 2:**

No, the Board is not aware of any other possible explanation for the trading.

**SGX Query 3:**

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

**Company's response to SGX Query 3:**

Yes, the Company confirms its compliance with the rules of the Listing Manual.

For and on behalf of  
Uni-Asia Finance Corporation

15 October 2007

*The initial public offering of shares of Uni-Asia Finance Corporation (the "Offering") commenced on 8 August 2007 and closed on 15 August 2007. In the Offering, DBS Bank Ltd was the Manager, Underwriter and Placement Agent.*